

Diligence Questions

Filing Status

Single:

Others that lived in your home that is not reported on this tax return? _____ Income \$ _____

Is this person biologically related to your dependent(s)? _____ If yes, to what relationship? _____

Preparer Notes as to why the above named relative is not claiming the child on the above named relative's tax return: _____

Head of Household: Single parent paying more than 1/2 cost of keeping up a home

Monthly Income: _____ (wages, child support, other income)

	Amount you paid	Total Cost
Property Taxes		
Rent		
Mortgage interest expense		
Utility Charges		
Upkeep and Repairs		
Property Insurance		
Food Consumed on the premises		
Other Household expenses		
Totals		

Do not count money received under public assistance/welfare/foodstamps in the amount you paid. But include costs paid with public assistance in the total cost

Taxpayer has provided all answers to the above questions to be true and correct to the best of the taxpayer's knowledge. Taxpayer has been informed that claiming a dependent for EITC/CTC/AOTC/HOH or other can result in an audit, fines and penalties if information provided to preparer is incorrect.

Preparer signature _____

Date inquiries were made _____

Answers were provided by taxpayer on the above date unless otherwise noted here: _____